

Notice to Oslo Stock Exchange 2 May 2016

Solör Bioenergi Holding AB (publ) – Application to list the SEK Bonds at Oslo Børs

At the request of Solör Bioenergi Holding AB (publ) (the "**Issuer**"), the agent for the bondholders, Nordic Trustee & Agency AB (publ), has approved that the Issuer applies for listing of its SEK 950 million senior secured bonds 2014/2019 (ISIN SE 000599968.7) on the regulated market Oslo Børs where the issuer's NOK 650 million senior secured bonds (ISIN NO 0010662356) already are listed.

Following the agent's approval, the Issuer has today submitted a listing application to Oslo Børs. Listing is subject to the approval of the application by Oslo Børs and that the Swedish Supervisory Authority approves the listing prospectus. The listing is expected to be completed within two weeks.

The Solør Bioenergy Group comprises bioenergy companies which are providing essential energy services in Sweden and Norway. The Group produces wood-based bioenergy for the public and private sector including private households, municipalities, industrial customers and local/regional governments. As a leading bioenergy company, the Group is operating in the entire value chain from procurement, production and distribution to sale of energy in form of district heating, industrial steam, electricity and various biomass products.

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Contact: Daniel Jilkén, CLO

Phone +41 76 761 27 90, email daniel.jilken@solorbioenergi.com