

Notice to Oslo Stock Exchange 2 May 2016

Solör Bioenergi Holding AB (publ) – Approval of prospectus

The Swedish Financial Supervisory Authority has approved the prospectus dated 2 May 2016 (the "**Prospectus**") that has been prepared in connection with the Solör Bioenergi Holding AB's application of listing of its SEK 950 million senior secured bonds 2014/2019 (ISIN SE 000599968.7) on the regulated market Oslo Børs where the issuer's NOK 650 million senior secured bonds (ISIN NO 0010662356) already are listed.

The Prospectus will be available at www.solorbioenergi.com and can also be obtained from the Company's head office located at Norrlandsgatan 16, 111 43 Stockholm, in paper format.

The Solør Bioenergy Group comprises bioenergy companies which are providing essential energy services in Sweden and Norway. The Group produces wood-based bioenergy for the public and private sector including private households, municipalities, industrial customers and local/regional governments. As a leading bioenergy company, the Group is operating in the entire value chain from procurement, production and distribution to sale of energy in form of district heating, industrial steam, electricity and various biomass products.

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