

## **PRESS RELEASE – 30 March 2017**

### **Solør Bioenergy bondholders' meeting**

#### **Notice from bondholders' meeting in Solør Bioenergi Holding AB's NOK 650 million bond – ISIN NO 001 0662356**

Reference is made to the stock exchange notice dated 16 March 2017 and the summons to the bondholders' meeting/written procedure dated 16 March 2017 with respect to Solør Bioenergi Holding AB's (the "Company") NOK 650 million senior secured bond issue 2012/2017 with ISIN NO 001 0662356 (the "NOK Bond") and the Company's SEK 950 million senior secured bond issue 2014/2019 with ISIN SE 000 5999687 (the "SEK Bond"), respectively.

The bondholder's meeting for the NOK Bond was held today and all resolutions were approved as per the summons. The voting period for the written proceeding for the SEK Bond will expire on 4 April 2017 at 17:00 (CEST).

The Company's refinancing remains conditional upon inter alia final agreements, required corporate resolutions in the Company, required consents from the finance syndicate and the Company obtaining an early redemption option for the SEK Bond through the ongoing written procedure.

The Company has received pre-approvals and voting undertakings to vote in favour of the proposed early redemption from holders representing over 2/3rds of the SEK Bond.

Please find attached the notice from the bondholders' meeting for the NOK Bond.

*Solør Bioenergy Group comprises bioenergy companies which are providing essential energy services in Sweden, Norway and Poland. The Group produces wood-based bioenergy for the public and private sector including private households, municipalities, industrial customers and local/regional governments. As a leading bioenergy company, the Group is operating in the entire value chain from procurement, production and distribution to sale of energy in form of district heating, industrial steam, electricity and various biomass products.*

Stockholm, 30 March 2017

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Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee ASA.

**To the bondholders in:**

**ISIN: NO0010662356 - FRN Solør Bioenergi Holding AS Senior Secured Bond  
Issue 2012/2017**

Oslo, 30 March 2017

**Notice from Bondholders' Meeting**

Today a Bondholders' meeting was held pursuant to summons of 16 March 2017.

There were sufficient Bondholders present at the meeting to form a quorum. The proposed resolution obtained 93.00 % of the votes, and the proposal was adopted according to the voting requirements of the Bond Agreement. The Bond Agreement will therefore be changed as set out in the summons to the meeting.

Yours sincerely

**Nordic Trustee ASA**



Lars Erik Lærum