

## PRESS RELEASE – 23 March 2017

### **Nordic Bioenergy Infrastructure AS' shareholders accept offer**

**Solør Bioenergy has offered the shareholders of Nordic Bioenergy Infrastructure AS NOK 28.75 per share in the company. The offer has been accepted today by an extraordinary shareholders' meeting in Nordic Bioenergy Infrastructure AS.**

Solør Bioenergi Holding AS (the Offeror), a wholly owned subsidiary of Solör Bioenergi Holding AB (publ), announced a conditional offer to acquire all outstanding shares in Nordic Bioenergy Infrastructure AS (the Company) on certain terms and conditions (the Offer) on 6 March 2017. The Offer was revised on 14 March 2017 (the Revised Offer).

The shareholders of the Company have today on an extraordinary shareholders' meeting decided to accept the Revised Offer. No shareholders voted against the Revised Offer.

The Revised Offer is contingent upon several conditions, including financing, ordinary course of business of the Company, and others. The Revised Offer price is NOK 28.75 per share which gives a total Revised Offer purchase consideration for all outstanding shares in the Company of NOK 287,500,000, based on 10,000,000 fully diluted shares in the Company and gross-of-fees.

The Revised Offer shall be completed by the Offeror on 30 April 2017.

*Solør Bioenergy Group comprises bioenergy companies which are providing essential energy services in Sweden, Norway and Poland. The Group produces wood-based bioenergy for the public and private sector including private households, municipalities, industrial customers and local/regional governments. As a leading bioenergy company, the Group is operating in the entire value chain from procurement, production and distribution to sale of energy in form of district heating, industrial steam, electricity and various biomass products.*

Stockholm, 23 March 2017

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