

Notice to Oslo Stock Exchange November 14th 2016

Solör Bioenergi Holding AB signs mandate agreement with SEB for refinancing of the Group's debt

Solör Bioenergi Holding AB has entered into a mandate agreement with SEB regarding refinancing of existing debt. As part of the mandate agreement SEB will assist the Solör Bioenergi Group in its planning and structuring of overall debt refinancing, as well as evaluate and analyze potential refinancing options. SEB will also coordinate and contact potential debt providers and provide assistance in evaluating terms.

The Solør Bioenergi Group comprises bioenergy companies, which are providing essential energy services in Sweden, Norway and Poland. The Group produces wood-based bioenergy for the public and private sector including private households, municipalities, industrial customers and local/regional governments. As a leading bioenergy company, the Group is operating in the entire value chain from procurement, production and distribution to sale of energy in form of district heating, industrial steam, electricity and various biomass products.

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